



GIVING SECURITIES/STOCK TO THE SAISD FOUNDATION

Thank you for considering a gift of securities/stock to The SAISD Foundation. To facilitate electronic transfer, receipt, and proper acknowledgement of your gift, please provide your broker these delivery instructions.

It is very important that you also complete the form below and fax, e-mail, mail or otherwise deliver it to the SAISD Foundation. Stock is very often received by our broker without the donor's identity included, so completion of this simple form will help us identify your gift quickly. If you prefer, you can simply email the information about your gift to saisdfoundation@saisd.net.

If the value of your securities/stock has declined since you purchased them, it may be to your advantage to sell them and give the cash proceeds instead. Please check with your professional wealth advisor for details.

Delivery Instructions

DTC Number: 0226

Account Number: 037-290318

Account Name: SAISD FOUNDATION

Contact: Marco Rodriguez, Vice President | Wealth Advisor
Frost Brokerage Services, Inc. | Frost Investment Services, Inc.
Email: marco.rodriguez@frostbank.com
Telephone: (210) 220-6542

Gift Details:

Judy Geelhoed, Executive Director

2411 San Pedro

San Antonio, Texas 78212

Phone: (210) 554-2235 Fax: (210) 228-3084 Email: saisdfoundation@saisd.net

Donor Name: _____

Address: _____

Telephone: _____ Email: _____

Broker Name: _____ Broker Phone #: _____

Broker Firm: _____

Name of Securities/Stock: _____ Ticker: _____

Number of Shares: _____ Expected date of transfer: _____